“Сант Марал” сан

THE BUSINESS COUNCIL OF MONGOLIA

POLITBAROMETER #26(60), Oct 2026

The “Sant Maral” Foundation presents the results of the survey, conducted from Sep 19 to Nov 2, 2026. The representative sample of 1000 respondents were collected by CAPI in the capital Ulan Bator and Bayankhongor, Tuv, Khovd, Khuvsgul, Khentii, Dundgovi aymags (split proportionally by 4 regional divisions and capital Ulaanbaatar).
In the data below, tabulations are sorted by “capital,” “countryside,” and “nationwide” when relevant.

This survey was conducted by Buisness Council of Mongolia and Sant Maral Foundation.

Economy

E1. Present economic situation in Mongolia is

	Ulaanbaatar	Countryside	Nationwide
• very good	-		
• good	3.3%	5.0%	4.2%
• not good, nor bad	34.6%	38.5%	36.6%
• bad	47.1%	42.5%	44.7%
• very bad	14.6%	13.7%	14.1%
(No answer)			
(Don’t know)	0.4%	0.4%	0.4%

E2. The economic situation is

	Ulaanbaatar	Countryside	Nationwide
• Improving	9.6%	9.8%	9.7%
• Stagnating	35.4%	38.7%	37.1%
• In decline	53.8%	51.2%	52.4%
(No answer)	-	-	-
(Don’t know)	1.3%	0.4%	0.8%

E3. In five years the economic situation will be

	Ulaanbaatar	Countryside	Nationwide
• Much better	1.3%	1.2%	1.2%
• Slightly better	34.8%	34.8%	34.8%
• The same	22.1%	19.4%	20.7%
• Slightly worse	20.4%	25.8%	23.2%
• Much worse	11.3%	10.0%	10.6%
(No answer)		0.2%	0.1%
(Don’t know)	10.2%	8.7%	9.4%

E4. Through recent development of the mining sector Mongolia has gained considerable wealth. How should this money be used?

	Ulaanbaatar	Countryside	Nationwide
There should be increased social programs to give immediate relief to the poor	4.2%	9.0%	6.7%
There should be long-term social programs through more investment in education, health, etc.	37.5%	32.5%	34.9%
All citizens should equally benefit through direct disbursement	29.0%	31.3%	30.2%
Funds should be invested by the state to improve economic development	27.7%	26.5%	27.1%
(No answer)	0.6%		0.3%
(Don't know)	1.0%	0.6%	0.8%

E5. What should be the proportion of Mongolian and Foreign ownership in strategic mine deposits?

	Ulaanbaatar	Countryside	Nationwide
• 100% Mongolian	25.4%	35.4%	30.6%
• more than 51% Mongolian	54.0%	48.5%	51.1%
• Equal	15.4%	13.7%	14.5%
• more than 51% foreign	1.0%	0.6%	0.8%
• 100% Foreign	0.4%		0.2%
(No answer)		-	
(Don't know)	3.8%	1.9%	2.8%

E6. The ownership of Mongolian investment in strategic mine deposits should be

	Ulaanbaatar	Countryside	Nationwide
• Only state	25.6%	30.0%	27.9%
• Mixed	61.5%	57.5%	59.4%
• Only private business	9.8%	10.2%	10.0%
(No answer)	0.4%		0.2%
(Don't know)	2.7%	2.3%	2.5%

Governance

G1. How do you approve or disapprove the following statement: "In principle, you can trust that the government is doing the right things for citizens"?

	Ulaanbaatar	Countryside	Nationwide
• Fully approve	3.8%	4.8%	4.3%
• Rather approve	34.0%	42.9%	38.6%
• Rather disapprove	38.8%	31.9%	35.2%
• Totally disapprove	23.1%	20.4%	21.7%
• (No answer)	-	-	-
• (Don't know)	0.4%		0.2%

G2. Satisfaction with Government

	Nationwide
very satisfied	7.2%
fairly satisfied	40.0%
rather not satisfied	30.2%
totally unsatisfied	20.7%
(No answer)	0.2%
(Don't know)	1.7%

G3. Satisfaction with Opposition

	Nationwide
very satisfied	6.8%
fairly satisfied	30.4%
rather not satisfied	29.1%
totally unsatisfied	26.6%
(No answer)	0.1%
(Don't know)	7.0%

G4. Rating of socio-political or economic problems in Mongolia today

	Ulaanbaatar	Countryside	Nationwide
Unemployment	10.2%	13.3%	11.8%
Standard of living\ poverty\ income	12.9%	16.7%	14.9%
Price increase\ Inflation	18.1%	17.7%	17.9%
Education	9.4%	5.0%	7.1%
Law enforcement	4.0%	3.8%	3.9%
Corruption	9.0%	6.9%	7.9%
Economy\ manufacturing	11.9%	9.2%	10.5%
State administration/Government policy	7.1%	4.4%	5.7%
Ecology\ Environment	1.5%	0.6%	1.0%
Social Justice	2.3%	3.8%	3.1%
Agriculture	0.2%	3.8%	2.1%
Mining	0.4%	3.5%	2.0%
Health	7.9%	5.0%	6.4%

G5. How often do you feel that government policies fail to solve the most important problem you named?

	Ulaanbaatar	Countryside	Nationwide
• Always	52.7%	54.0%	53.4%
• Often	17.5%	12.9%	15.1%
• Sometimes	11.9%	20.0%	16.1%
• Seldom	4.6%	5.0%	4.8%
• Never	12.5%	7.3%	9.8%
(No answer)	-	-	-
(Don't know)	0.8%	0.8%	0.8%

G6. Which political party can best solve the problem?

	Ulaanbaatar	Countryside	Nationwide
• Mongolian People's Party	16.8%	20.2%	18.6%
• Democratic Party	9.6%	15.3%	12.6%
• HUN Party	3.8%	2.1%	2.9%
• Other party	2.1%	.8%	1.4%
• None	42.6%	42.8%	42.7%
(No Answer)	.6%	.2%	.4%
(Don't Know)	24.5%	18.7%	21.4%

G7. Problem solving capacity by major parties is …

(% from responded)

	MPP	DP
1. Unemployment	27.4%	35.7%
2. Standard of living\ poverty\ income	8.6%	9.5%
3. Price increase\ Inflation	12.9%	14.3%
4. Education	10.2%	5.6%
5. Law enforcement	6.5%	4.8%
6. Corruption	8.1%	3.2%
7. Economy\ manufacturing	9.7%	7.1%
8. State administration/Government policy	2.7%	4.0%
9. Ecology\ Environment	1.6%	3.2%
10. Social Justice	2.2%	3.2%
11. Agriculture	-	2.4%
12. Mining	1.6%	2.4%
13. Health	5.9%	2.4%

G8. Which institution should play the leading role in solving this problem?

	Ulaanbaatar	Countryside	Nationwide
• Government	32.5%	33.8%	33.2%
• The Parliament	16.0%	16.7%	16.4%
• The President	12.3%	14.4%	13.4%
• Judiciary	13.5%	11.7%	12.6%
• Political parties	5.4%	5.4%	5.4%
• Civil society	15.0%	13.7%	14.3%
• None	2.9%	2.5%	2.7%
(No answer)		0.2%	0.1%
(Don't know)	2.3%	1.5%	1.9%

G9. Government's greatest success

Dealing with:

Reduction of unemployment	1.9%
Improvement in standard of living	6.9%
Price increase\Inflation	1.0%
Education	4.8%
Law enforcement	0.6%
Corruption	2.5%
Economy growth\ manufacturing	2.4%
State administration	2.7%
Ecology\ environment	1.1%
Social Justice	0.7%
Agriculture	2.0%
Mining	14.0%
Health	6.5%

G10. Government's biggest failure

Dealing with

Growing unemployment	7.0%
Declining in standard of living	6.5%
Price increase\Inflation	29.1%
Education	1.5%
Law enforcement	4.8%
Corruption	17.1%
Economy growth\ manufacturing	3.6%
State administration	14.9%
Ecology\ environment	0.2%
Social Justice	3.0%
Agriculture	0.5%
Mining	3.0%
Health	1.1%

G11. Unemployment has been a major problem for many people in past years. Some people think that this is only a temporary matter and that economic progress in the future will take care of the problem. Other people think that the government needs to intervene and take appropriate measures to reduce unemployment. What do you think?

	Ulaanbaatar	Countryside	Nationwide
• Economic growth will provide sufficient employment in the future	36.9%	26.5%	31.5%
• Economic growth alone is not enough - the government must take action to reduce unemployment.	60.4%	71.7%	66.3%
(No answer)	0.2%	0.2%	0.2%
(Don't know)	2.5%	1.5%	2.0%

G12. Some people think that the government should take actions to reduce income differences between the poor and rich, but others think that the government should not interfere. What is your opinion?

	Ulaanbaatar	Countryside	Nationwide
The government must take strong actions to eliminate income differences	34.4%	36.5%	35.5%
The government must take moderate action to reduce income differences	40.4%	41.7%	41.1%
The government should not interfere	18.3%	13.8%	16.0%
Spontaneously: (it may interfere, or may not interfere)	5.4%	7.5%	6.5%
(No answer)	1.5%	0.4%	0.9%
(Don't know)	1.3%	.8%	1.0%

G13. If you think about government policy since its formation, do you think that it was characterized most by…

	Ulaanbaatar	Countryside	Nationwide
Support for the rich (for example through preferential fiscal and land ownership policy that benefit mostly the rich people)	28.1%	30.4%	29.3%
Support for the middle class	6.9%	5.0%	5.9%
Support for the poor (for example through "child money" and other welfare programs that benefit mostly the poor people)	7.3%	5.4%	6.3%
Self-interested politicians and lack of concern for society at large	47.7%	45.0%	46.3%
None of the above: I think that policies were fair and for the benefit of all people	7.1%	12.1%	9.7%
(No answer)	-	-	-
(Don't know)	2.9%	2.1%	2.5%

S3. Which political system is more suitable for Mongolia? Could you provide your assessment of its governance efficiency?

a. Having a strong leader who does not have to bother with the Parliament and elections

	Ulaanbaatar	Countryside	Nationwide
• Good	16.5%	23.5%	20.1%
• Rather good	39.6%	42.7%	41.2%
• Rather bad	20.0%	16.3%	18.1%
• Bad	16.3%	12.1%	14.1%
(No answer)	0.2%	0.4%	0.3%
(Don't know)	7.5%	5.0%	6.2%

b. Team of independent from the government professionals or experts developing state policy (elitist governance)

	Ulaanbaatar	Countryside	Nationwide
• Good	20.0%	23.7%	21.9%
• Rather good	42.9%	45.0%	44.0%
• Rather bad	15.4%	14.4%	14.9%
• Bad	7.1%	6.0%	6.5%
(No answer)	0.6%		0.3%
(Don't know)	14.0%	11.0%	12.4%

c. Rule by military, intelligence and police forces

	Ulaanbaatar	Countryside	Nationwide
• Good	3.1%	5.8%	4.5%
• Rather good	18.1%	25.4%	21.9%
• Rather bad	26.3%	20.4%	23.2%
• Bad	46.7%	41.5%	44.0%
(No answer)	-	-	-
(Don't know)	5.8%	6.9%	6.4%

d. Democratic system: governance through democratically elected representatives of the people

	Ulaanbaatar	Countryside	Nationwide
• Good	21.9%	22.5%	22.2%
• Rather good	47.1%	49.6%	48.4%
• Rather bad	20.4%	17.7%	19.0%
• Bad	4.8%	6.5%	5.7%
(No answer)	0.2%		0.1%
(Don't know)	5.6%	3.7%	4.6%

S4. Overall, how do you think the socio-political-economic system in Mongolia can deal with the country's challenges?

	Ulaanbaatar	Countryside	Nationwide
Fully	20.0%	21.2%	20.6%
Partly	30.0%	32.3%	31.2%
A little	30.4%	31.0%	30.7%
Not at all	16.3%	13.8%	15.0%
(Don't know)	3.3%	1.7%	2.5%
(No answer)	-	-	-

S5. What scale of reforms would you like to see in the socio-political-economic system?

	Ulaanbaatar	Countryside	Nationwide
We need decisive full-scale reforms	87.3%	84.0%	85.6%
We need some limited insignificant reforms	7.9%	12.5%	10.3%
We don't need reforms; we should keep things as they are	3.3%	3.1%	3.2%
(Don't know)	1.0%	0.4%	0.7%
(No answer)	0.4%		0.2%

System Evaluation

SE1. How satisfied are you with democracy and present political system?

	Ulaanbaatar	Countryside	Nationwide
• Satisfied	9.6%	7.9%	8.7%
• Rather satisfied	39.8%	50.6%	45.4%
• Rather not satisfied	30.6%	26.7%	28.6%
• Not satisfied	20.0%	14.0%	16.9%
(No answer)	-	-	-
(Don't know)		0.8%	0.4%

SE2. Some people think that there is too much democracy in Mongolia and that a dictatorship would make things better. Others think that we have a kind of dictatorship with no real democratic values. In your opinion, where does Mongolia belong on the spectrum?

	Ulaanbaatar	Countryside	Nationwide
• We have a developed democracy	9.0%	8.8%	8.9%
• We are at the point of developing democracy	16.3%	13.3%	14.7%
• We are at a crossroads	31.7%	33.7%	32.7%
• We are changing to a dictatorship	34.4%	36.2%	35.3%
• We are too dictatorial	6.5%	6.7%	6.6%
(No answer)			
(Don't know)	2.3%	1.3%	1.8%

SE3. In your opinion, do political parties represent public opinion?

	Ulaanbaatar	Countryside	Nationwide
• Yes	15.0%	21.2%	18.2%
• No	82.3%	77.3%	79.7%
(No answer)	0.2%		0.1%
(Don't know)	2.5%	1.5%	2.0%

SE4. In your opinion, how much influence do voters have on political decision-making?

	Ulaanbaatar	Countryside	Nationwide
• Very strong	11.3%	7.9%	9.5%
• Rather strong	15.6%	16.2%	15.9%
• Rather little	43.3%	50.6%	47.1%
• None	28.3%	23.8%	26.0%
(No answer)	-	-	-
(Don't know)	1.5%	1.5%	1.5%

SE5. What do you think about our society? In general, is there more justice or more injustice?

	Ulaanbaatar	Countryside	Nationwide
• There is more justice	2.9%	6.0%	4.5%
• There is more injustice	82.9%	84.8%	83.9%
• Depending (sometimes more justice, other times more injustice)	14.0%	9.0%	11.4%
(No answer)	-	-	-
(Don't know)	0.2%	0.2%	0.2%

SE6. If you have a dispute over a civil, administrative or family matter (such as a dispute over property, land use, family relations issues, landlord/tenant issue, employment, claim against a government act, or other contractual issue, or where the victim of a crime) will you try to settle it through courts or rather settle it through negotiations?

	Ulaanbaatar	Countryside	Nationwide
• Through courts	35.8%	37.7%	36.8%
• Rather through courts	13.1%	9.2%	11.1%
• Rather through negotiations	28.1%	26.9%	27.5%
• Through negotiations	20.8%	25.8%	23.4%
(No answer)	-	-	-
(Don't know)	2.1%	0.4%	1.2%

SE7. How strong are ethical principles set in Mongolian society?

	Ulaanbaatar	Countryside	Nationwide
• Very strong	14.2%	11.9%	13.0%
• Strong	24.4%	18.3%	21.2%
• Weak	50.0%	60.2%	55.3%
• Not at all	9.4%	7.7%	8.5%
(Don't know)/(No answer)	2.1%	1.9%	2.0%

SE8. How strong is "The rule of law" in Mongolian society?

	Ulaanbaatar	Countryside	Nationwide
• Very strong	4.4%	6.9%	5.7%
• Strong	20.6%	16.3%	18.4%
• Weak	58.3%	59.0%	58.7%
• Not at all	15.0%	16.9%	16.0%
(Don't know)/(No answer)	1.7%	0.8%	1.2%

SE9. What should be the foundation of the social order in Mongolia?

	Ulaanbaatar	Countryside	Nationwide
• Every person should have equal rights against the law	71.5%	75.8%	73.7%
• Ethical relations that benefit society	26.0%	24.2%	25.1%
(No answer)	0.4%		0.2%
(Don't know)	2.1%		1.0%

SE10. Which form of state is more suitable for Mongolia?

	Ulaanbaatar	Countryside	Nationwide
• Current semi-parliamentarian with influential president	31.9%	29.2%	30.5%
• Parliamentarian	27.9%	26.0%	26.9%
• Presidential	33.3%	38.7%	36.1%
(Don't know)	6.9%	6.2%	6.5%

SE11. With regards to parties...

	Ulaanbaatar	Countryside	Nationwide
• There should be many parties representing a variety of opinions	33.5%	22.3%	27.7%
• In principle, we do not need any third force – two parties are sufficient	26.9%	32.3%	29.7%
• In principle, we do not need parties – to have a strong president is the right thing	35.2%	42.1%	38.8%
(No answer)			
(Don't know)	4.4%	3.3%	3.8%

SE12. How confident are you in state institutions? (nationwide)

	President	*Parliament*	*Judiciary System*	*Gvt admin*	*Political parties*	*Civil society*
1. confident	22.9%	10.7%	18.4%	30.8%	5.1%	17.6%
2. rather confident	32.8%	34.1%	43.2%	45.9%	29.9%	35.5%
3. rather not confident	18.7%	26.3%	18.7%	15.3%	25.4%	19.4%
4. not confident	24.5%	27.6%	19.3%	7.8%	39.0%	24.3%
(No answer)	-	-	-	-	-	-
(Don't know)	0.1%	1.0%	0.4%	0.2%	0.6%	3.2%

SE13. In your opinion, how strong should the role of the religion be in

	Your life	Education	Politics
• Very strong	4.0%	7.8%	1.1%
• Strong	8.6%	8.1%	3.5%
• Moderate	31.4%	13.5%	17.1%
• Little	29.6%	20.1%	22.5%
• No role	25.5%	47.1%	49.6%
(No answer)	-	0.2%	-
(Don't know)	0.9%	3.2%	6.2%

Political Parties

P1. Think about all political parties in Mongolia: In general, do you favour one particular party?

	Ulaanbaatar	Countryside	Nationwide
• Yes, I favour one particular party	22.1%	25.8%	24.0%
• No, I do not favour any party	76.9%	73.7%	75.2%
(No answer)	0.2%		0.1%
(Don't know)	0.8%	0.6%	0.7%

P2. Data on the self-reported "favourite" party

Nationwide for all respondents

	%	Valid %	How strongly supporters favour the party they reported favouring: Rather strong	Average	Rather weak
• Mongolian People's Party	11.2	46.7	31.3%	47.3%	21.4%
• Democratic Party	11.0	45.8	35.5%	45.5%	19.1%
• Civic Will - Green Party	.4	1.7			
• HUN Party	.5	2.1	-	-	-
• Rep Party	.2	.8			
• Truth and Right Party	.1	.4	-	-	-
• Other party	.5	2.1	-	-	-
(No answer, missing)	76.1				
Total	100%				

P3. Parties activity evaluation by all respondents

responses on a scale from – 5 (very bad) to +5 (very good) (average)

	Ulaanbaatar	Countryside	Nationwide
• MPP	--1.38	-0.81	-1.08
• Democratic Party	-1.15	-0.14	-.62
• HUN Party	-2.20	-1.42	-1.81

P4. In your opinion, is the MPP headed in the right or wrong direction?

	Ulaanbaatar	Countryside	Nationwide
• Right direction	16.5%	21.3%	19.0%
• Wrong direction	64.0%	59.0%	61.4%
(No answer)	0.2%	1.0%	0.6%
(Don't know)	19.4%	18.7%	19.0%

P5. In your opinion is the DP headed in the right or wrong direction?

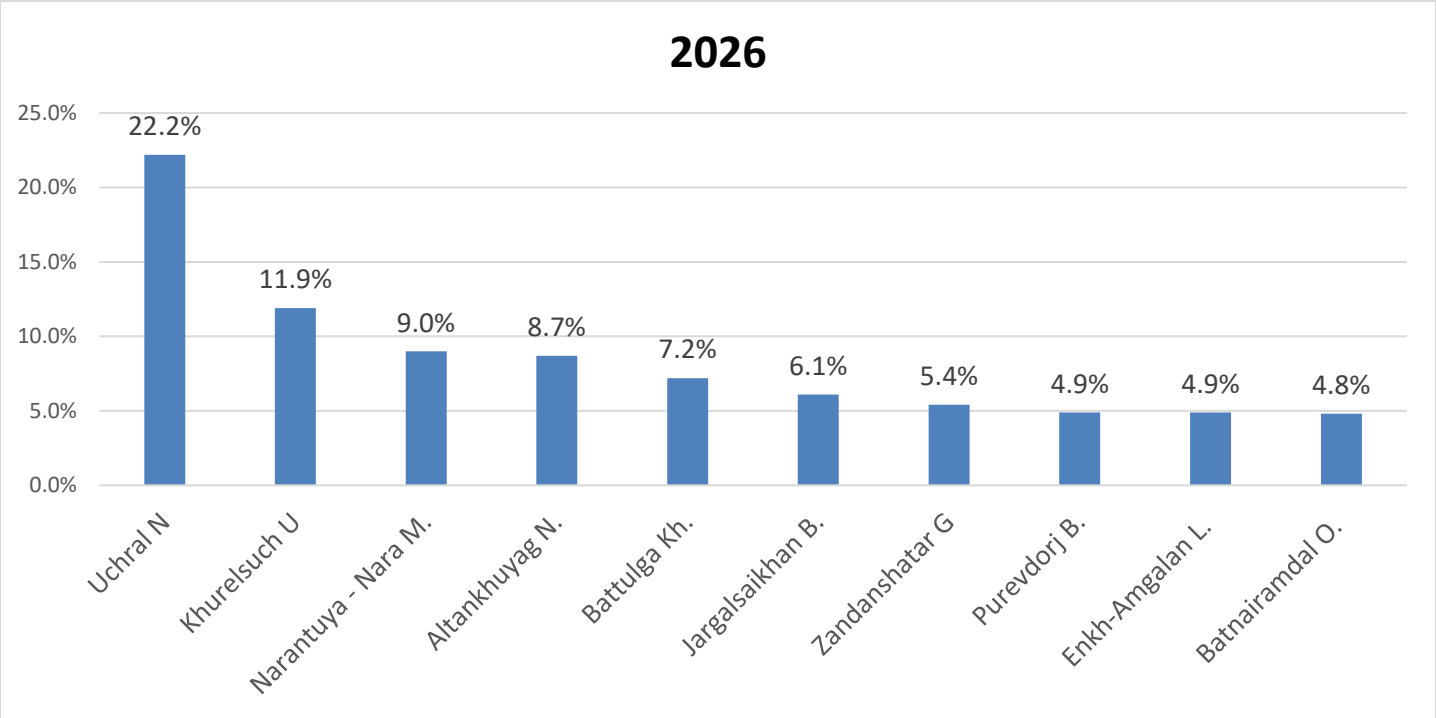
	Ulaanbaatar	Countryside	Nationwide
• Right direction	16.7%	28.7%	22.9%
• Wrong direction	56.7%	45.4%	50.8%
(No answer)	1.5%	1.3%	1.4%
(Don't know)	25.2%	24.6%	24.9%

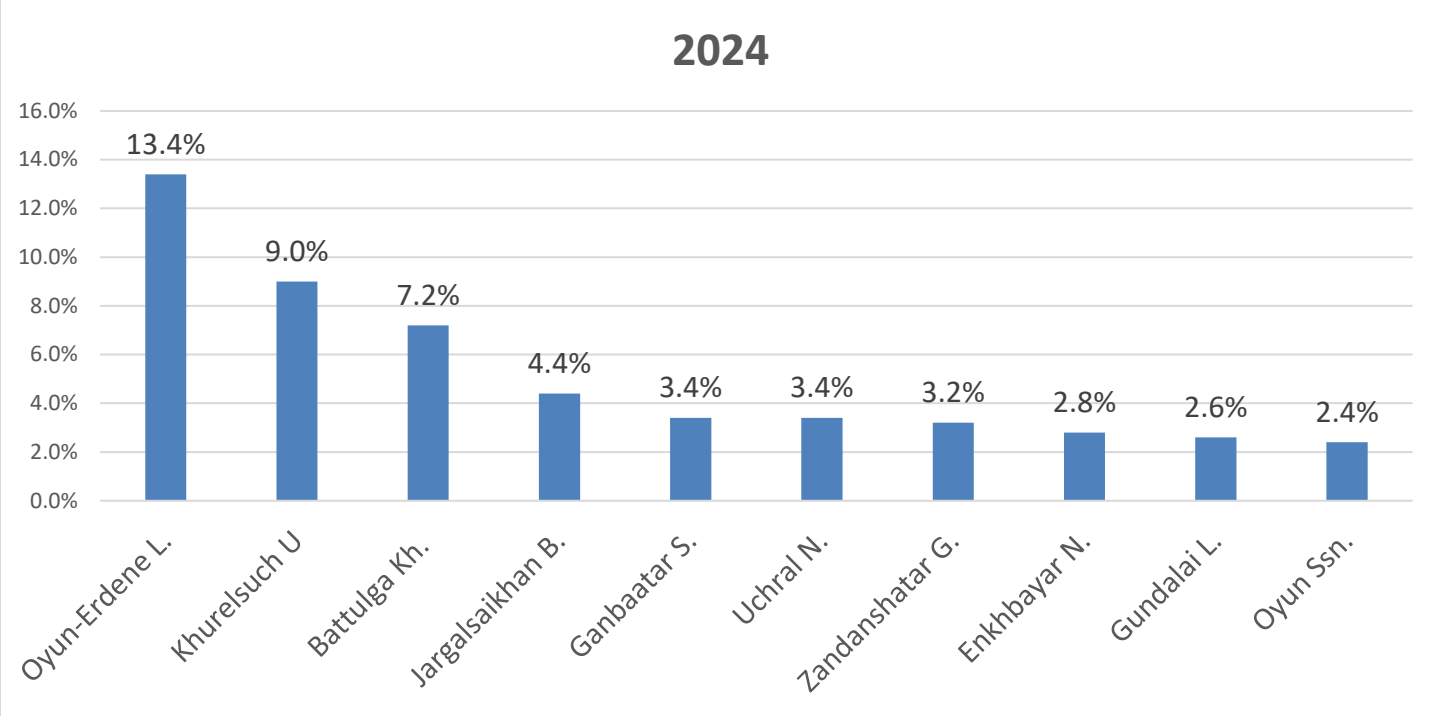
P8. What is your <u>main source</u> of information about politics?

	Ulaanbaatar	Countryside	Nationwide
TV	38.8%	43.7%	41.3%
Newspapers	0.6%	0.4%	0.5%
Radio/FM	0.4%	0.4%	0.4%
FB/X…	37.3%	32.7%	34.9%
Internet, WEB sites	20.4%	19.6%	20.0%
Words of mouth	1.9%	2.1%	2.0%
Other	0.2%	0.8%	0.5%
(No answer)	0.2%		0.1%
(Don't know)	0.2%	0.4%	0.3%

P9. "Of the prominent persons in the country, who would you like to name as those who, in your opinion, should play an important role in politics?"

(No names were suggested, each respondent could mention up to three persons. Responses are listed here in a ranking order by percentage of cases. The cumulative percentage could be up to 300%.)




2024
16.0%
14.0%
12.0%
10.0%
8.0%
6.0%
4.0%
2.0%
0.0%
13.4%
9.0%
7.2%
4.4%
3.4%
3.4%
3.2%
2.8%
2.6%
2.4%
Oyun-Erdene L.
Khurelsuch U
Battulga Kh.
Jargalsaikhan B.
Ganbaatar S.
Uchral N.
Zandanshatar G.
Enkhbayar N.
Gundalai L.
Oyun Ssn.

Elections

EI1. "If elections were held tomorrow, would you participate?"

	Ulaanbaatar	Countryside	Nationwide
▪ "Yes"	83.8%	85.4%	84.6%
▪ "No"	14.0%	12.1%	13.0%
(No answer)		0.6%	0.3%
(Don't know)	2.3%	1.9%	2.1%

EI2. "If Parliament Elections were held tomorrow, which party would you vote for?"

	Ulaanbaatar	Countryside	Nationwide %	Nationwide Valid %
Mongolian People's Party	16.3%	15.8%	16.0%	36.4
Democratic Party	18.8%	24.4%	21.7%	49.4
KhUN Party	2.9%	1.7%	2.3%	5.2
Other party (specify):	12.1%	4.3%	6.7%	9
Depends on candidates	36.9%	41.3%	39.2%	
None	4.2%	2.3%	3.2%	
(No answer)	4.2%	1.3%	2.7%	
(Don't know)	7.5%	8.8%	8.2%	

EI3. "If it happens to you during Elections to choose between two candidates: a man and a woman, and if both have equal qualities, what will be a chance that you will vote for the woman?"

	Ulaanbaatar	Countryside	Nationwide
▪ More likely	27.3%	30.2%	28.8%
▪ No difference	54.6%	51.7%	53.1%
▪ Less likely	16.9%	17.3%	17.1%
(Don't know)/ (No answer)	1.3%	0.8%	1.0%

EI4. "In your opinion, is there enough representation of women in the Parliament?"

	Ulaanbaatar	Countryside	Nationwide
▪ "Yes"	52.7%	48.8%	50.7%
▪ "No"	41.5%	46.0%	43.8%
(No answer)	-	-	-
(Don't know)	5.8%	5.2%	5.5%

EI5. Did you participate in previous Parliamentary elections?

	Ulaanbaatar	Countryside	Nationwide
▪ Yes	76.0%	86.3%	81.4%
▪ No, I did not participate (but was eligible to vote)	15.2%	9.8%	12.4%
▪ No, because I was too young to take part in the last election	8.8%	3.8%	6.2%
(Мэдэхгүй(Хариулаагүй))	-	-	-

EI6. If yes, which party did you vote for?

	Ulaanbaatar	Countryside	Nationwide
▪ Mongolian People's Party	42.5%	43.2%	42.9%
▪ Democratic Party	26.6%	36.5%	32.1%
▪ Civic Will - Green Party	3.0%	0.9%	1.8%
▪ National Coalition (MNDP, Green party)	1.1%	0.2%	0.6%
▪ HUN Party	9.3%	1.3%	4.9%
▪ Other Party	4.9%	7.1%	6.1%
(Мэдэхгүй(Хариулаагүй))	12.6%	10.7%	11.5%

EI7. Switching votes since 2024

2024 / Today	MPP	DP	CWGP	KhUN
• MPP	73.4%	3.8%	.0%	11.1%
• DP	19.7%	89.9%	28.6%	22.2%
• CWGP	.0%	1.3%	71.6%	11.9%
• KhUN	4.0%	1.9%	.0%	38.9%
• Other	3.0%	3.1%	.0%	16.7%

EI8. How do you evaluate the activity of the party you voted for since Elections?

	MPP	DP	KhUN
• Very good	1.1%	1.1%	
• Good	13.2%	21.1%	5.0%
• Not good, nor bad	51.0%	55.9%	42.5%
• Bad	18.6%	16.9%	25.0%
• Very bad	14.6%	3.8%	22.5%
(No answer)			
(Don't know)	1.4%	1.1%	5.0%

EI9. Mongolia will hold presidential elections next year. Which prominent person would you most like to see elected as the next President of Mongolia?

MPP supporters		DP supporters		Total	
Zandanshatar G	17%	Altankhuyag N	34.5%	Altankhuyag N	11.8%
Altankhuyag N	7.1%	Battulga Kh	4.5%	Uchral N	6.1%
Khurelsukh U	6.3%	Uchral N	3.6%	Zandanshatar G	5.5%

EI10. When a government is formed after an election, which outcome do you think is better for the country?

	Улаанбаатар	Хөдөө	Нийт
• One political party wins an outright majority and can implement its platform without needing to compromise.	33.5%	39.8%	36.8%
• Multiple political parties must form a coalition government, forcing them to compromise and negotiate on laws.	58.1%	54.0%	56.0%
(No answer)	1.0%	0.4%	0.7%
(Don't know)	7.3%	5.8%	6.5%

EI11. Some people prefer a system where a single party holds clear responsibility for governance, so voters know who to blame if things go wrong. Others prefer a system where many voices are represented in government, even if it makes it harder to pass laws. Which one is better?

	Улаанбаатар	Хөдөө	Нийт
• A system with a single party	33.5%	41.3%	37.6%
• A system where many voices are represented in government	58.1%	52.9%	55.4%
(No answer)	0.2%	0.6%	0.4%
(Don't know)	8.1%	5.2%	6.6%

Personal

Pe1. How proud are you to be Mongolian?

	Ulaanbaatar	Countryside	Nationwide
5. Very proud	89.0%	95.8%	92.5%
6. Rather proud	9.6%	4.0%	6.7%
7. Not that proud	1.0%	0.2%	0.6%
8. Not proud at all	0.4%		0.2%
(No answer)	-	-	-
(Don't know)	-	-	-

Pe2. How do you evaluate your nearest future?

	Ulaanbaatar	Countryside	Nationwide
• Optimistic	83.8%	88.3%	86.1%
• Pessimistic	13.8%	10.0%	11.8%
(No answer)	-	-	-
(Don't know)	2.5%	1.7%	2.1%

Pe3. How is your present personal and family's standard of living?

	Ulaanbaatar	Countryside	Nationwide
• Very good	1.9%	1.0%	1.4%
• Good	22.9%	23.7%	23.3%
• Partly good/partly bad	59.6%	67.7%	63.8%
• Bad	13.5%	6.5%	9.9%
• Very bad	2.1%	1.2%	1.6%
(No answer)	-	-	-
(Don't know)	-	-	-

Pe4. How is your standard of living compared to the last year?

	Ulaanbaatar	Countryside	Nationwide
• better	21.3%	22.7%	22.0%
• the same	43.1%	52.3%	47.9%
• worse	35.4%	25.0%	30.0%
(No answer)	-	-	-
(Don't know)	0.2%		0.1%

Pe5. How interested are you in politics?

	Ulaanbaatar	Countryside	Nationwide
• very much interested	7.3%	4.6%	5.9%
• interested	24.8%	24.2%	24.5%
• somehow interested	21.7%	23.3%	22.5%
• rather not interested	28.5%	30.0%	29.3%
• not interested	17.7%	17.9%	17.8%
(No answer)	-	-	-
(Don't know)	.2%	-	.1%

Pe6. What do you think, does your future depend on your own achievements, the State, or on other forces (like churches, trade unions, firms, the press, TV/radio, communities, business relations), that could influence the economy?

	Ulaanbaatar	Countryside	Nationwide
• Rather on myself	59.0%	59.6%	59.3%
• Rather on the state	28.5%	31.3%	30.0%
• Rather on other forces	10.0%	7.7%	8.8%
(No answer)	0.2%	0.2%	0.2%
(Don't know)	2.3%	1.2%	1.7%

Pe7. When comparing your life with the life of your parents, what would you say?

	Ulaanbaatar	Countryside	Nationwide
• My parents achieved much more than I will be able to	26.9%	22.9%	24.8%
• There is no significant difference, our lives are almost equal	29.8%	38.1%	34.1%
• I will achieve much more than my parents	40.0%	38.1%	39.0%
(No answer)	0.4%	0.4%	0.4%
(Don't know)	2.9%	0.6%	1.7%

Pe8. Due to both just and unjust circumstances in a society, there are both winners and losers among the different social groups. In your opinion, to which group do you belong?

	Ulaanbaatar	Countryside	Nationwide
• I consider myself rather a loser	31.7%	27.9%	29.7%
• I consider myself rather a winner	17.7%	20.6%	19.2%
• Depending (sometimes I am a winner, sometimes I am a loser)	46.7%	49.4%	48.1%
(No answer)	0.6%	0.4%	0.5%
(Don't know)	3.3%	1.7%	2.5%

Pe9. In times of economic difficulty, some people depend on the government for assistance; others believe they can solve the problem by themselves. Do you expect help from the state in solving your problems?

	Ulaanbaatar	Countryside	Nationwide
• I do not need any help	25.0%	17.3%	21.0%
• I need help only to find a job	17.1%	18.7%	17.9%
• I need financial support	20.6%	24.8%	22.8%
• I do not expect anything from the government	35.6%	38.7%	37.2%
(No answer)	-	-	-
(Don't know)	1.7%	0.6%	1.1%

Pe10. If the government fails to meet your expectations, what would you do? (Most important)

	Ulaanbaatar	Countryside	Nationwide
• I will go to court	4.0%	3.7%	3.8%
• I will join street protests	19.6%	12.7%	16.0%
• I will join/support civil organizations that can protect my rights	10.6%	12.9%	11.8%
• I will vote against the government in elections	23.1%	21.7%	22.4%
• I will join the opposition party	1.3%	1.9%	1.6%
• Do nothing and wait for matters to improve	32.1%	43.7%	38.1%
(No answer)	1.9%	0.2%	1.0%
(Don't know)	7.5%	3.3%	5.3%

Pe11. How often do politics and government seem so complicated that you can't really understand what's going on?

	Ulaanbaatar	Countryside	Nationwide
• Always	39.6%	38.7%	39.1%
• Most of the time	30.8%	26.9%	28.8%
• About half the time	18.8%	19.6%	19.2%
• Some of the time	5.4%	13.3%	9.5%
• Never	1.7%	1.3%	1.5%
(Хариулаагүй)	-	-	-
(Мэдэхгүй)	3.8%	0.2%	1.9%

Pe12. How confident are you in your own ability to participate in politics and make your voice heard?

	Ulaanbaatar	Countryside	Nationwide
• Completely confident	14.0%	16.2%	15.1%
• Very confident	12.3%	10.8%	11.5%
• Fairly confident	16.0%	18.7%	17.4%
• Not very confident	41.3%	42.9%	42.1%
• Not at all confident	14.6%	10.8%	12.6%
(Хариулаагүй)	-	-	-
(Мэдэхгүй)	1.9%	0.8%	1.3%

Global

GI1. Which country is the best partner for Mongolia?

No names were suggested, each respondent could mention up to two countries.

	1 choice	2 choice
• Russia	64.6	9.9
• China	7.8	34.4
• USA	4.8	11.7
• European countries[1]	3.5	5.8
• Japan	8.7	13.3
• South Korea	5.9	13.9
• Others	.3	.8
(No answer)	.1	.3
(Don't know)	4.3	5.5
Total	100%	

GI2. Which country is the best partner for Mongolia?

Cumulative percentage, valid cases only.

	Ulaanbaatar	Countryside	Nationwide
▪ Russia	67.3%	81.2%	74.5%
▪ China	47.7%	37.1%	42.2%
▪ USA	16.7%	16.3%	16.5%
▪ European countries	10.2%	8.5%	9.3%
▪ Japan	26.0%	18.3%	22.0%
▪ South Korea	19.4%	20.2%	19.8%
▪ Others	1.5%	0.8%	1.1%

GI3. With which country's citizens are Mongolians in better communication and cooperation?

No names were suggested, each respondent could mention up to two countries.

	1 choice	2 choice
▪ Russia	39.8	14.1
▪ China	20.9	27.2
▪ USA	1.9	6.4
▪ European countries[2]	1.8	3.2
▪ Japan	4.5	7.6
▪ South Korea	19.8	18.2
▪ Others	.3	1.0
(No answer)	11.0	.6
(Don't know)	9.0	10.7
Total	100%	100%

[1]Includes all mentioned EU countries and the UK
[2]Includes all mentioned EU countries and the UK

GI4. With which country's citizens are Mongolians in better communication and cooperation?

Cumulative percentage, valid casesonly.

	Ulaanbaatar	Countryside	Nationwide
▪ Russia	50.4%	57.1%	53.9%
▪ China	51.5%	45.0%	48.1%
▪ USA	8.1%	8.5%	8.3%
▪ European countries	6.3%	3.8%	5.0%
▪ Japan	13.8%	10.6%	12.1%
▪ South Korea	40.2%	36.0%	38.0%
▪ Others	1.7%	1.0%	1.3%

GI5. The conflict between Ukraine and Russia has been going on for more than a year and the world is facing a major crisis. Mongolia's official position is neutral and does not support either side. In your opinion, in this situation Mongolia:

.

	Ulaanbaatar	Countryside	Nationwide
▪ Must support Russia	24.2%	30.0%	27.2%
▪ Should stay neutral	70.0%	63.7%	66.7%
▪ Must support Ukraine	1.3%	1.2%	1.2%
▪ (Don't know)	4.0%	5.2%	4.6%
▪ (No answer)	0.6%		0.3%

GI8. If Mongolia face a major crisis, from which country will it be able to get support?

	Ulaanbaatar	Countryside	Nationwide
• Russian Federation	36.0%	46.9%	41.7%
• China	15.0%	11.2%	13.0%
• European Union countries	2.1%	1.5%	1.8%
• The USA	1.9%	1.5%	1.7%
• Japan	8.5%	4.2%	6.3%
• Korea	1.3%	3.3%	2.3%
• International institutions (as the UN)	26.0%	25.4%	25.7%
• Other	0.2%	0.2%	0.2%
• None will help	1.0%	0.8%	0.9%
• (Don't know)	7.7%	5.0%	6.3%
• (No answer)	0.2%		0.1%

GI9. In your opinion, is the current world order fair or unfair?

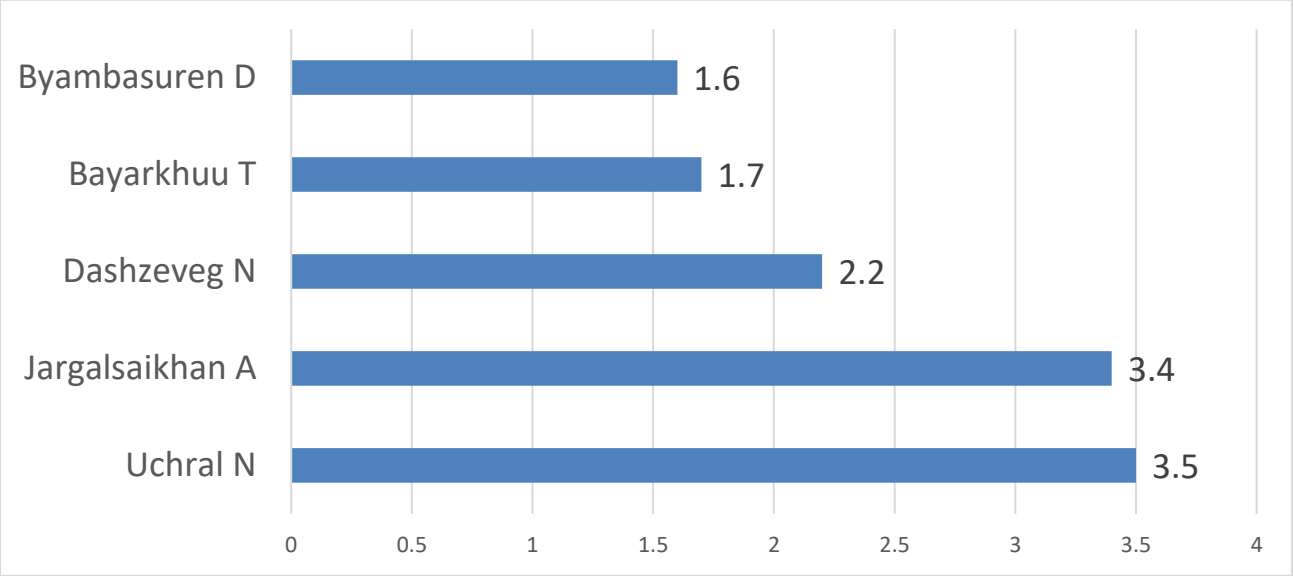
	Ulaanbaatar	Countryside	Nationwide
▪ It is fair	23.8%	23.5%	23.6%
▪ It's not fair	58.1%	61.0%	59.6%
▪ (Don't know)	17.9%	15.4%	16.6%
▪ (No answer)	0.2%	0.2%	0.2%

Эдийн Засаг

BB1. How would you describe the current condition of private entrepreneurship in Mongolia?

	Ulaanbaatar	Countryside	Nationwide
• Их сайн	1.7%	1.0%	1.3%
• Сайн	17.3%	23.3%	20.4%
• Сайн ч биш, муу ч биш	42.9%	55.2%	49.3%
• Муу	26.5%	16.2%	21.1%
• Маш муу	10.8%	3.5%	7.0%
(Хариулаагүй)	-	-	-
(Мэдэхгүй)	0.8%	1.0%	0.9%

BB2. Which opinion maker or public influencer would you consider the best expert on Mongolia's economic issues?



BB3. In your opinion, what is most negatively affecting the development of the private sector in Mongolia?

	Ulaanbaatar	Countryside	Nationwide
• Small market and geographic constraints	5.6%	6.9%	6.3%
• State dominance and politicization	17.5%	13.5%	15.4%
• Corruption and informal influence	26.9%	30.4%	28.7%
• Overdependence on mining	4.0%	4.2%	4.1%
• Limited access to finance	10.4%	11.5%	11.0%
• Unstable public-private relations	9.0%	9.0%	9.0%
• Weak long-term economic strategy	2.9%	2.5%	2.7%
• Brain drains and labor mismatch	2.9%	1.9%	2.4%
• Weak rule of law and confidence in the judiciary	3.1%	4.4%	3.8%
• Political instability and policy volatility	14.4%	12.5%	13.4%
(No answer)	0.8%		0.4%
(Don't know)	2.5%	3.1%	2.8%

BB4. In your opinion, what most hinders the development of employment opportunities in Mongolia?

	Ulaanbaatar	Countryside	Nationwide
• Low wages	52.5%	32.5%	42.1%
• Unsafe working conditions	3.1%	1.3%	2.2%
• Lack of career growth opportunities	1.9%	1.3%	1.6%
• Favoritism in hiring	23.5%	28.3%	26.0%
• Preference for foreign labor	5.0%	2.3%	3.6%
• Limited availability of local jobs	8.3%	28.8%	19.0%
• Other (specify):	3.3%	3.7%	3.5%
(No answer)	0.4%		0.2%
(Don't know)	1.9%	1.7%	1.8%

BB5. If you were seeking employment, which option would you prefer?

	Ulaanbaatar	Countryside	Nationwide
• Work in the private sector	36.0%	34.0%	35.0%
• Work in the State Sector	25.8%	38.1%	32.2%
• Work abroad	34.8%	26.5%	30.5%
(No answer)	0.2%	0.2%	0.2%
(Don't know)	3.1%	1.2%	2.1%

BB6. Approximately what share of your household income comes from the private sector?

	Ulaanbaatar	Countryside	Nationwide
• None	16.5%	19.6%	18.1%
• Less than 20%	3.8%	4.2%	4.0%
• From 20% to 50%	10.6%	11.7%	11.2%
• From 50% to 80%	11.9%	14.2%	13.1%
• More than 80%	19.6%	15.2%	17.3%
• All household income	36.5%	34.4%	35.4%
(No answer)		0.4%	0.2%
(Don't know)	1.3%	0.2%	0.7%

BB7. Commercial production at the Oyu Tolgoi project began in 2013. Regarding your household, do you think the project has brought economic benefits, or has it mainly represented lost opportunities?

	Ulaanbaatar	Countryside	Nationwide
• Our household has benefited significantly from the Oyu Tolgoi project	0.8%	2.3%	1.6%
• Our household has benefited from the project, but the benefits could have been much greater	9.4%	9.8%	9.6%
• The Oyu Tolgoi project has mainly represented lost opportunities for our household	84.2%	86.2%	85.2%
(Don't know)	5.6%	1.7%	3.6%

BB8. By 2026, the stock of foreign direct investment (FDI) in Mongolia had reached approximately 150% of the country's GDP. Which of the following statements is closer to your opinion?

	Ulaanbaatar	Countryside	Nationwide
• Foreign investment is crucial for Mongolia's economic growth	18.3%	10.0%	14.0%
• Mongolia should rely more on its domestic resources and reduce its dependence on foreign investment	50.8%	58.7%	54.9%
• Both are equally important	29.0%	30.6%	29.8%
(No answer)	0.2%		0.1%
(Don't know)	1.7%	0.8%	1.2%

Constitution

CM1. In your opinion, to what extent does the Constitution of Mongolia provide opportunities for you to engage in economic activities (employment, business, ownership of property, etc.)?

	Ulaanbaatar	Countryside	Nationwide
• A great deal	12.3%	9.4%	10.8%
• Some	36.5%	36.0%	36.2%
• Very little	35.4%	42.3%	39.0%
• Not at all	9.6%	6.2%	7.8%
(No answer)	0.2%	0.2%	0.2%
(Don't know)	6.0%	6.0%	6.0%

CM2. Do you know what rights and freedoms are guaranteed under Article 16 of the Constitution of Mongolia?

	Ulaanbaatar	Countryside	Nationwide
• Yes	12.3%	11.0%	11.6%
• No	87.5%	88.8%	88.2%
(No answer)	0.2%	0.2%	0.2%
(Don't know)			

CM3. (If "Yes") In your opinion, how are the rights and freedoms guaranteed by Article 16 of the Constitution implemented in practice?

	Ulaanbaatar	Countryside	Nationwide
• Very well implemented	5.1%	3.5%	4.3%
• Rather well implemented	30.5%	21.1%	25.9%
• Rather poorly implemented	47.5%	54.4%	50.9%
• Very poorly implemented	13.6%	19.3%	16.4%
(No answer)			
(Don't know)	3.4%	1.8%	2.6%

CM4. Some people think that "the Constitution is just a piece of paper." Others believe that it plays a crucial role in limiting political power and protecting citizens' rights. How important is the Constitution in your daily life?

	Ulaanbaatar	Countryside	Nationwide
• Very important	39.6%	40.8%	40.2%
• Rather important	31.5%	31.2%	31.3%
• Not very important	20.6%	20.6%	20.6%
• Not important at all	5.2%	5.2%	5.2%
(No answer)	0.4%		0.2%
(Don't know)	2.7%	2.3%	2.5%