



The “Sant Maral” Foundation presents the results of the survey, conducted from April 23 to May 19, 2024. The representative sample of 1000 respondents were collected by CAPI (Computer-Assisted Personal Interviewing) in the capital Ulan Bator and Arkhangay, Govi-Altay, Dornogovi, Dornod, Uvurkhangay, Selenge and Uvs aymags (split proportionally by 4 regional divisions and capital Ulaanbaatar).

In the data below, tabulations are sorted by “capital,” “countryside,” and “nationwide” when relevant.

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## Economy

### E1. Present economic situation in Mongolia is

|                     | Ulaanbaatar | Countryside | Nationwide |
|---------------------|-------------|-------------|------------|
| • very good         | -           | .2%         | .1%        |
| • good              | 6.0%        | 9.1%        | 7.6%       |
| • not good, nor bad | 37.9%       | 43.8%       | 41.0%      |
| • bad               | 38.3%       | 39.6%       | 39.0%      |
| • very bad          | 17.4%       | 7.2%        | 12.0%      |
| (No answer)         | -           | -           | -          |
| (Don't know)        | .4%         | .2%         | .3%        |

### E2. The economic situation is

|              | Ulaanbaatar | Countryside | Nationwide |
|--------------|-------------|-------------|------------|
| • Improving  | 19.6%       | 23.6%       | 21.7%      |
| • Stagnating | 40.6%       | 39.4%       | 40.0%      |
| • In decline | 38.1%       | 35.8%       | 36.9%      |
| (No answer)  | -           | -           | -          |
| (Don't know) | 1.7%        | 1.1%        | 1.4%       |

### E3. In five years the economic situation will be

|                   | Ulaanbaatar | Countryside | Nationwide |
|-------------------|-------------|-------------|------------|
| • Much better     | 1.9%        | 4.9%        | 3.5%       |
| • Slightly better | 44.5%       | 41.1%       | 42.7%      |
| • The same        | 22.8%       | 21.9%       | 22.3%      |
| • Slightly worse  | 12.6%       | 15.1%       | 13.9%      |
| • Much worse      | 6.6%        | 6.2%        | 6.4%       |
| (No answer)       | .6%         | .2%         | .4%        |
| (Don't know)      | 11.1%       | 10.6%       | 10.8%      |

**E4. Through recent development of the mining sector Mongolia has gained considerable wealth. How should this money be used?**

|  | Ulaanbaatar | Countryside | Nationwide |
|--|-------------|-------------|------------|
| There should be increased social programs to give immediate relief to the poor               | 8.1%        | 9.1%        | 8.6%       |
| There should be long-term social programs through more investment in education, health, etc. | 47.4%       | 39.1%       | 43.0%      |
| All citizens should equally benefit through direct disbursement                              | 7.9%        | 9.8%        | 8.9%       |
| Funds should be invested by the state to improve economic development                        | 34.9%       | 41.9%       | 38.6%      |
| (No answer)  | -           | -           | -          |
| (Don't know)   | 1.7%        | .2%         | .9%        |

**E5. What should be the proportion of Mongolian and Foreign ownership in strategic mine deposits?**

|                           | Ulaanbaatar | Countryside | Nationwide |
|---------------------------|-------------|-------------|------------|
| • 100% Mongolian          | 29.8%       | 41.7%       | 36.1%      |
| • more than 51% Mongolian | 52.1%       | 37.2%       | 44.2%      |
| • Equal                   | 14.3%       | 18.9%       | 16.7%      |
| • more than 51% foreign   | 1.3%        | 1.1%        | 1.2%       |
| • 100% Foreign            | .6%         | .2%         | .4%        |
| (No answer)               | .2%         | -           | .1%        |
| (Don't know)              | 1.7%        | .9%         | 1.3%       |

**E6. The ownership of Mongolian investment in strategic mine deposits should be**

|                         | Ulaanbaatar | Countryside | Nationwide |
|-------------------------|-------------|-------------|------------|
| • Only state            | 25.5%       | 31.3%       | 28.6%      |
| • Mixed                 | 64.5%       | 63.2%       | 63.8%      |
| • Only private business | 7.9%        | 5.1%        | 6.4%       |
| (No answer)             | .4%         | -           | .2%        |
| (Don't know)            | 1.7%        | .4%         | 1.0%       |

## Governance

### G1. How do you approve or disapprove the following statement: "In principle, you can trust that the government is doing the right things for citizens"?

|                      | Ulaanbaatar | Countryside | Nationwide |
|----------------------|-------------|-------------|------------|
| • Fully approve      | 5.7%        | 6.8%        | 6.3%       |
| • Rather approve     | 40.0%       | 44.5%       | 42.4%      |
| • Rather disapprove  | 28.1%       | 29.8%       | 29.0%      |
| • Totally disapprove | 26.0%       | 18.7%       | 22.1%      |
| • (No answer)        | -           | -           | -          |
| • (Don't know)       | .2%         | .2%         | .2%        |

### G2. Satisfaction with Government

|                      | Nationwide |
|----------------------|------------|
| very satisfied       | 8.5%       |
| fairly satisfied     | 41.6%      |
| rather not satisfied | 25.0%      |
| totally unsatisfied  | 24.2%      |
| (No answer)          | -          |
| (Don't know)         | .7%        |

### G3. Satisfaction with Opposition

|                      | Nationwide |
|----------------------|------------|
| very satisfied       | 5.7%       |
| fairly satisfied     | 29.5%      |
| rather not satisfied | 25.8%      |
| totally unsatisfied  | 31.2%      |
| (No answer)          | .3%        |
| (Don't know)         | 7.5%       |

### G4. Rating of socio-political or economic problems in Mongolia today

|  | Ulaanbaatar | Countryside | Nationwide |
|--|-------------|-------------|------------|
| Unemployment                           | 19.8%       | 28.1%       | 24.2%      |
| Standard of living\ poverty\ income    | 9.6%        | 8.1%        | 8.8%       |
| Price increase\ Inflation              | 11.7%       | 20.2%       | 16.2%      |
| Education                              | 13.0%       | 6.8%        | 9.7%       |
| Law enforcement                        | 5.5%        | 4.2%        | 4.8%       |
| Corruption                             | 6.6%        | 7.4%        | 7.0%       |
| Economy\ manufacturing                 | 11.7%       | 6.6%        | 9.0%       |
| State administration/Government policy | 3.8%        | 4.2%        | 4.0%       |
| Ecology/Environment                    | 3.8%        | 2.3%        | 3.0%       |
| Social Justice                         | 2.3%        | 3.6%        | 3.0%       |
| Agriculture                            | .2%         | 1.1%        | .7%        |
| Mining                                 | 1.3%        | 1.1%        | 1.2%       |
| Health                                 | 6.6%        | 4.2%        | 5.3%       |

**G5. How often do you feel that government policies fail to solve the most important problem you named?**

|              | <b>Ulaanbaatar</b> | <b>Countryside</b> | <b>Nationwide</b> |
|--------------|--------------------|--------------------|-------------------|
| • Always     | 59.4%              | 53.4%              | 56.2%             |
| • Often      | 15.5%              | 15.8%              | 15.7%             |
| • Sometimes  | 16.8%              | 24.2%              | 20.7%             |
| • Seldom     | 5.3%               | 4.7%               | 5.0%              |
| • Never      | 1.5%               | 1.3%               | 1.4%              |
| (No answer)  | -                  | -                  | -                 |
| (Don't know) | 1.5%               | .6%                | 1.0%              |

**G6. Which political party can best solve the problem?**

|                            | <b>Ulaanbaatar</b> | <b>Countryside</b> | <b>Nationwide</b> |
|----------------------------|--------------------|--------------------|-------------------|
| • Mongolian People's Party | 16.8%              | 20.2%              | 18.6%             |
| • Democratic Party         | 9.6%               | 15.3%              | 12.6%             |
| • HUN Party                | 3.8%               | 2.1%               | 2.9%              |
| • Other party              | 2.1%               | .8%                | 1.4%              |
| • None                     | 42.6%              | 42.8%              | 42.7%             |
| (No Answer)                | .6%                | .2%                | .4%               |
| (Don't Know)               | 24.5%              | 18.7%              | 21.4%             |

**G7. Problem solving capacity by major parties is ...**

(% from responded)

|   | <b>MPP</b> | <b>DP</b> |
|---|------------|-----------|
| 1. Unemployment                           | 27.4%      | 35.7%     |
| 2. Standard of living\ poverty\ income    | 8.6%       | 9.5%      |
| 3. Price increase\ Inflation              | 12.9%      | 14.3%     |
| 4. Education                              | 10.2%      | 5.6%      |
| 5. Law enforcement                        | 6.5%       | 4.8%      |
| 6. Corruption                             | 8.1%       | 3.2%      |
| 7. Economy\ manufacturing                 | 9.7%       | 7.1%      |
| 8. State administration/Government policy | 2.7%       | 4.0%      |
| 9. Ecology\ Environment                   | 1.6%       | 3.2%      |
| 10. Social Justice                        | 2.2%       | 3.2%      |
| 11. Agriculture                           | -          | 2.4%      |
| 12. Mining                                | 1.6%       | 2.4%      |
| 13. Health                                | 5.9%       | 2.4%      |

### G8. Which institution should play the leading role in solving this problem?

|                     | Ulaanbaatar | Countryside | Nationwide |
|---------------------|-------------|-------------|------------|
| • Government        | 33.4%       | 35.5%       | 34.5%      |
| • The Parliament    | 17.0%       | 17.4%       | 17.2%      |
| • The President     | 7.0%        | 12.3%       | 9.8%       |
| • Judiciary         | 13.6%       | 11.3%       | 12.4%      |
| • Political parties | 3.6%        | 4.2%        | 3.9%       |
| • Civil society     | 20.0%       | 17.5%       | 18.7%      |
| • None              | 3.0%        | .6%         | 1.7%       |
| (No answer)         | .2%         | -           | .1%        |
| (Don't know)        | 2.1%        | 1.3%        | 1.7%       |

### G9. Government's greatest success

Dealing with:

|                                   |       |
|-----------------------------------|-------|
| Reduction of unemployment         | 2.3%  |
| Improvement in standard of living | 1.8%  |
| Price increase\inflation          | .7%   |
| Education                         | 5.9%  |
| Law enforcement                   | 3.6%  |
| Fighting corruption               | 13.7% |
| Economy growth\ manufacturing     | 4.8%  |
| State administration              | 1.6%  |
| Ecology\ environment              | 1.3%  |
| Social Justice                    | 1.1%  |
| Agriculture                       | 2.0%  |
| Mining                            | 10.9% |
| Health                            | 5.2%  |

### G10. Government's biggest failure

Dealing with

|                                 |       |
|---------------------------------|-------|
| Growing unemployment            | 6.4%  |
| Declining in standard of living | 5.6%  |
| Price increase\inflation        | 15.0% |
| Education                       | 2.3%  |
| Law enforcement                 | 12.4% |
| Corruption                      | 18.8% |
| Economy growth\ manufacturing   | 3.5%  |
| State administration            | 14.3% |
| Ecology\ environment            | .9%   |
| Social Justice                  | 4.5%  |
| Agriculture                     | 1.4%  |
| Mining                          | 3.4%  |
| Health                          | 2.2%  |

**G11. Unemployment has been a major problem for many people in past years. Some people think that this is only a temporary matter and that economic progress in the future will take care of the problem. Other people think that the government needs to intervene and take appropriate measures to reduce unemployment. What do you think?**

|   | Ulaanbaatar | Countryside | Nationwide |
|---|-------------|-------------|------------|
| • Economic growth will provide sufficient employment in the future                              | 31.1%       | 25.5%       | 28.1%      |
| • Economic growth alone is not enough - the government must take action to reduce unemployment. | 66.2%       | 73.8%       | 70.2%      |
| (No answer)   | .2%         | -           | .1%        |
| (Don't know)  | 2.6%        | .8%         | 1.6%       |

**G12. Some people think that the government should take actions to reduce income differences between the poor and rich, but others think that the government should not interfere. What is your opinion?**

|   | <b>Ulaanbaatar</b> | <b>Countryside</b> | <b>Nationwide</b> |
|---|--------------------|--------------------|-------------------|
| The government must take strong actions to eliminate income differences | 25.5%              | 32.8%              | 29.4%             |
| The government must take moderate action to reduce income differences   | 48.3%              | 47.7%              | 48.0%             |
| The government should not interfere                                     | 17.4%              | 13.2%              | 15.2%             |
| Spontaneously: (it may interfere, or may not interfere)                 | 7.2%               | 5.5%               | 6.3%              |
| (No answer)   | .2%                | -                  | .1%               |
| (Don't know)  | 1.3%               | .8%                | 1.0%              |

**G13. If you think about government policy since its formation, do you think that it was characterized most by...**

|  | <b>Ulaanbaatar</b> | <b>Countryside</b> | <b>Nationwide</b> |
|--|--------------------|--------------------|-------------------|
| Support for the rich (for example through preferential fiscal and land ownership policy that benefit mostly the rich people) | 29.1%              | 27.7%              | 28.4%             |
| Support for the middle class   | 9.6%               | 7.9%               | 8.7%              |
| Support for the poor (for example through "child money" and other welfare programs that benefit mostly the poor people)      | 10.2%              | 12.1%              | 11.2%             |
| Self-interested politicians and lack of concern for society at large   | 37.0%              | 40.6%              | 38.9%             |
| None of the above: I think that policies were fair and for the benefit of all people   | 10.6%              | 10.4%              | 10.5%             |
| (No answer)  | -                  | -                  | -                 |
| (Don't know)   | 3.4%               | 1.3%               | 2.3%              |

**S3. Which political system is more suitable for Mongolia? Could you provide your assessment of its governance efficiency?**

**a. Having a strong leader who does not have to bother with the Parliament and elections**

|               | Ulaanbaatar | Countryside | Nationwide |
|---------------|-------------|-------------|------------|
| • Good        | 29.8%       | 39.4%       | 34.9%      |
| • Rather good | 35.1%       | 37.5%       | 36.4%      |
| • Rather bad  | 16.4%       | 12.8%       | 14.5%      |
| • Bad         | 13.2%       | 5.8%        | 9.3%       |
| (No answer)   | -           | -           | -          |
| (Don't know)  | 5.5%        | 4.3%        | 4.9%       |

**b. Team of independent from the government professionals or experts developing state policy (elitist governance)**

|               | Ulaanbaatar | Countryside | Nationwide |
|---------------|-------------|-------------|------------|
| • Good        | 41.7%       | 45.3%       | 43.6%      |
| • Rather good | 34.5%       | 37.5%       | 36.1%      |
| • Rather bad  | 11.5%       | 6.8%        | 9.0%       |
| • Bad         | 5.5%        | 6.4%        | 6.0%       |
| (No answer)   | .4%         | -           | .2%        |
| (Don't know)  | 6.4%        | 4.0%        | 5.1%       |

**c. Rule by military, intelligence and police forces**

|               | Ulaanbaatar | Countryside | Nationwide |
|---------------|-------------|-------------|------------|
| • Good        | 6.4%        | 12.3%       | 9.5%       |
| • Rather good | 19.1%       | 18.5%       | 18.8%      |
| • Rather bad  | 22.8%       | 26.2%       | 24.6%      |
| • Bad         | 45.1%       | 38.1%       | 41.4%      |
| (No answer)   | -           | -           | -          |
| (Don't know)  | 6.6%        | 4.9%        | 5.7%       |

**d. Democratic system: governance through democratically elected representatives of the people**

|               | Ulaanbaatar | Countryside | Nationwide |
|---------------|-------------|-------------|------------|
| • Good        | 30.0%       | 34.3%       | 32.3%      |
| • Rather good | 45.1%       | 48.1%       | 46.7%      |
| • Rather bad  | 11.1%       | 10.8%       | 10.9%      |
| • Bad         | 7.4%        | 4.5%        | 5.9%       |
| (No answer)   | .4%         | .2%         | .3%        |
| (Don't know)  | 6.0%        | 2.1%        | 3.9%       |

**S4. Overall, how do you think the socio-political-economic system in Mongolia can deal with the country's challenges?**

|              | <b>Ulaanbaatar</b> | <b>Countryside</b> | <b>Nationwide</b> |
|--------------|--------------------|--------------------|-------------------|
| Fully        | 21.7%              | 28.9%              | 25.5%             |
| Partly       | 37.0%              | 36.0%              | 36.5%             |
| A little     | 27.7%              | 24.7%              | 26.1%             |
| Not at all   | 10.2%              | 9.2%               | 9.7%              |
| (Don't know) | 3.4%               | 1.1%               | 2.2%              |
| (No answer)  | -                  | -                  | -                 |

**S5. What scale of reforms would you like to see in the socio-political-economic system?**

|  | <b>Ulaanbaatar</b> | <b>Countryside</b> | <b>Nationwide</b> |
|--|--------------------|--------------------|-------------------|
| We need decisive full-scale reforms                      | 86.0%              | 88.3%              | 87.2%             |
| We need some limited insignificant reforms               | 9.8%               | 7.7%               | 8.7%              |
| We don't need reforms; we should keep things as they are | 2.8%               | 3.8%               | 3.3%              |
| (Don't know)   | 1.3%               | .2%                | .7%               |
| (No answer)  | .2%                | -                  | .1%               |



## System Evaluation

### SE1. How satisfied are you with democracy and present political system?

|                        | Ulaanbaatar | Countryside | Nationwide |
|------------------------|-------------|-------------|------------|
| • Satisfied            | 9.4%        | 11.7%       | 10.6%      |
| • Rather satisfied     | 35.3%       | 44.2%       | 40.0%      |
| • Rather not satisfied | 24.3%       | 18.9%       | 21.4%      |
| • Not satisfied        | 30.6%       | 24.7%       | 27.5%      |
| (No answer)            | -           | -           | -          |
| (Don't know)           | .4%         | .6%         | .5%        |

### SE2. Some people think that there is too much democracy in Mongolia and that a dictatorship would make things better. Others think that we have a kind of dictatorship with no real democratic values. In your opinion, where does Mongolia belong on the spectrum?

|   | Ulaanbaatar | Countryside | Nationwide |
|---|-------------|-------------|------------|
| • We have a developed democracy               | 11.1%       | 13.0%       | 12.1%      |
| • We are at the point of developing democracy | 17.2%       | 16.6%       | 16.9%      |
| • We are at a crossroads                      | 28.5%       | 26.8%       | 27.6%      |
| • We are changing to a dictatorship           | 33.2%       | 34.3%       | 33.8%      |
| • We are too dictatorial                      | 8.5%        | 8.1%        | 8.3%       |
| (No answer)                                   | .2%         | -           | .1%        |
| (Don't know)                                  | 1.3%        | 1.1%        | 1.2%       |

### SE3. In your opinion, do political parties represent public opinion?

|              | Ulaanbaatar | Countryside | Nationwide |
|--------------|-------------|-------------|------------|
| • Yes        | 10.4%       | 13.8%       | 12.2%      |
| • No         | 87.9%       | 85.1%       | 86.4%      |
| (No answer)  | -           | -           | -          |
| (Don't know) | 1.7%        | 1.1%        | 1.4%       |

### SE4. In your opinion, how much influence do voters have on political decision-making?

|                 | Ulaanbaatar | Countryside | Nationwide |
|-----------------|-------------|-------------|------------|
| • Very strong   | 14.0%       | 11.9%       | 12.9%      |
| • Rather strong | 19.4%       | 19.2%       | 19.3%      |
| • Rather little | 39.6%       | 48.7%       | 44.4%      |
| • None          | 24.5%       | 19.4%       | 21.8%      |
| (No answer)     | -           | -           | -          |
| (Don't know)    | 2.6%        | .8%         | 1.6%       |

**SE5. What do you think about our society? In general, is there more justice or more injustice?**

|  | Ulaanbaatar | Countryside | Nationwide |
|--|-------------|-------------|------------|
| • There is more justice  | 3.2%        | 6.0%        | 4.7%       |
| • There is more injustice  | 91.7%       | 88.3%       | 89.9%      |
| • Depending (sometimes more justice, other times more injustice) | 4.9%        | 5.5%        | 5.2%       |
| (No answer)  | -           | -           | -          |
| (Don't know)   | .2%         | .2%         | .2%        |

**SE6. If you have a dispute over a civil, administrative or family matter (such as a dispute over property, land use, family relations issues, landlord/tenant issue, employment, claim against a government act, or other contractual issue, or where the victim of a crime) will you try to settle it through courts or rather settle it through negotiations?**

|                               | Ulaanbaatar | Countryside | Nationwide |
|-------------------------------|-------------|-------------|------------|
| • Through courts              | 39.1%       | 40.2%       | 39.7%      |
| • Rather through courts       | 9.6%        | 10.0%       | 9.8%       |
| • Rather through negotiations | 25.5%       | 20.2%       | 22.7%      |
| • Through negotiations        | 24.0%       | 29.2%       | 26.8%      |
| (No answer)                   | -           | -           | -          |
| (Don't know)                  | 1.7%        | .4%         | 1.0%       |

**SE7. How strong are ethical principles set in Mongolian society?**

|                          | Ulaanbaatar | Countryside | Nationwide |
|--------------------------|-------------|-------------|------------|
| • Very strong            | 11.5%       | 8.9%        | 10.1%      |
| • Strong                 | 15.7%       | 16.4%       | 16.1%      |
| • Weak                   | 58.9%       | 63.4%       | 61.3%      |
| • Not at all             | 12.8%       | 11.1%       | 11.9%      |
| (Don't know)/(No answer) | 1.1%        | .2%         | .6%        |

**SE8. How strong is "The rule of law" in Mongolian society?**

|                          | Ulaanbaatar | Countryside | Nationwide |
|--------------------------|-------------|-------------|------------|
| • Very strong            | 5.3%        | 5.7%        | 5.5%       |
| • Strong                 | 9.1%        | 11.9%       | 10.6%      |
| • Weak                   | 59.4%       | 61.7%       | 60.6%      |
| • Not at all             | 26.0%       | 20.0%       | 22.8%      |
| (Don't know)/(No answer) | .2%         | .8%         | .5%        |

**SE9. What should be the foundation of the social order in Mongolia?**

|   | Ulaanbaatar | Countryside | Nationwide |
|---|-------------|-------------|------------|
| • Every person should have equal rights against the law | 74.9%       | 80.2%       | 77.7%      |
| • Ethical relations that benefit society                | 23.8%       | 19.6%       | 21.6%      |
| (No answer)   | -           | -           | -          |
| (Don't know)  | 1.3%        | .2%         | .7%        |

### SE10. Which form of state is more suitable for Mongolia?

|   | Ulaanbaatar | Countryside | Nationwide |
|---|-------------|-------------|------------|
| • Current semi-parliamentarian with influential president | 31.5%       | 33.6%       | 32.6%      |
| • Parliamentary   | 24.5%       | 20.4%       | 22.3%      |
| • Presidential  | 36.6%       | 41.9%       | 39.4%      |
| (Don't know)  | 7.4%        | 4.2%        | 5.7%       |

### SE11. With regards to parties...

|  | Ulaanbaatar | Countryside | Nationwide |
|--|-------------|-------------|------------|
| • There should be many parties representing a variety of opinions                      | 35.3%       | 24.7%       | 29.7%      |
| • In principle, we do not need any third force – two parties are sufficient            | 17.4%       | 25.1%       | 21.5%      |
| • In principle, we do not need parties – to have a strong president is the right thing | 41.3%       | 49.2%       | 45.5%      |
| (No answer)  | -           | -           | -          |
| (Don't know)   | 6.0%        | .9%         | 3.3%       |

### SE12. How confident are you in state institutions? (nationwide)

|                         | President | Parliament | Judiciary System | Gvt admin | Political parties | Civil society |
|-------------------------|-----------|------------|------------------|-----------|-------------------|---------------|
| 1. confident            | 20.6      | 9.8        | 13.7             | 24.8      | 5.2               | 19.3          |
| 2. rather confident     | 31.5      | 35.9       | 44.7             | 50.0      | 30.9              | 38.8          |
| 3. rather not confident | 16.0      | 20.4       | 16.1             | 13.5      | 17.1              | 12.3          |
| 4. not confident        | 30.7      | 33.3       | 25.0             | 11.4      | 46.0              | 26.9          |
| (No answer)             | -         | -          | -                | -         | -                 | -             |
| (Don't know)            | .6        | .6         | .5               | .3        | .8                | 2.7           |

### SE13. In your opinion, how strong should the role of the religion be in

|               | Your life | Education | Politics |
|---------------|-----------|-----------|----------|
| • Very strong | 5.2%      | 7.2%      | 1.8%     |
| • Strong      | 7.7%      | 5.2%      | 2.6%     |
| • Moderate    | 38.2%     | 20.0%     | 11.4%    |
| • Little      | 23.9%     | 20.1%     | 18.4%    |
| • No role     | 24.7%     | 45.9%     | 60.8%    |
| (No answer)   | .1%       | -         | -        |
| (Don't know)  | .2%       | 1.6%      | 5.0%     |

## Political Parties

### P1. Think about all political parties in Mongolia: In general, do you favour one particular party?

|   | Ulaanbaatar | Countryside | Nationwide |
|---|-------------|-------------|------------|
| • Yes, I favour <u>one</u> particular party | 15.5%       | 25.3%       | 20.7%      |
| • No, I do not favour any party             | 84.3%       | 74.5%       | 79.1%      |
| (No answer)                                 | -           | -           | -          |
| (Don't know)                                | .2%         | .2%         | .2%        |

### P2. Data on the self-reported “favourite” party

Nationwide for all respondents

How strongly supporters favour the party they reported favouring

|                            | %    | Valid % | Rather strong | Average | Rather weak |
|----------------------------|------|---------|---------------|---------|-------------|
| • Mongolian People’s Party | 10.6 | 51.2    | 46.2%         | 41.5%   | 12.3%       |
| • Democratic Party         | 8.5  | 41.1    | 45.9%         | 42.4%   | 11.8%       |
| • Civic Will - Green Party | .3   | 1.4     |               |         |             |
| • HUN Party                | .4   | 1.9     | -             | -       | -           |
| • MNDP                     | .1   | .5      |               |         |             |
| • Truth and Right Party    | .1   | .5      | -             | -       | -           |
| • SHINEN Party             | .2   | 1.0     |               |         |             |
| • Other party              | .2   | 1.0     | -             | -       | -           |
| (No answer, missing)       | 79.6 |         |               |         |             |
| Total                      | 100% |         |               |         |             |

### P3. Parties activity evaluation by all respondents

responses on a scale from – 5 (very bad) to +5 (very good) (average)

|                    | Ulaanbaatar | Countryside | Nationwide |
|--------------------|-------------|-------------|------------|
| • MPP              | -0.98       | -1.39       | -1.56      |
| • Democratic Party | -0.44       | -0.59       | -1.12      |
| • HUN Party        | -0.75       | -0.96       | -1.33      |

### P4. In your opinion, is the MPP headed in the right or wrong direction?

|                   | Ulaanbaatar | Countryside | Nationwide |
|-------------------|-------------|-------------|------------|
| • Right direction | 26.6%       | 32.1%       | 29.5%      |
| • Wrong direction | 56.0%       | 56.0%       | 56.0%      |
| (No answer)       | .6%         | -           | .3%        |
| (Don't know)      | 16.8%       | 11.9%       | 14.2%      |

**P5. In your opinion is the DP headed in the right or wrong direction?**

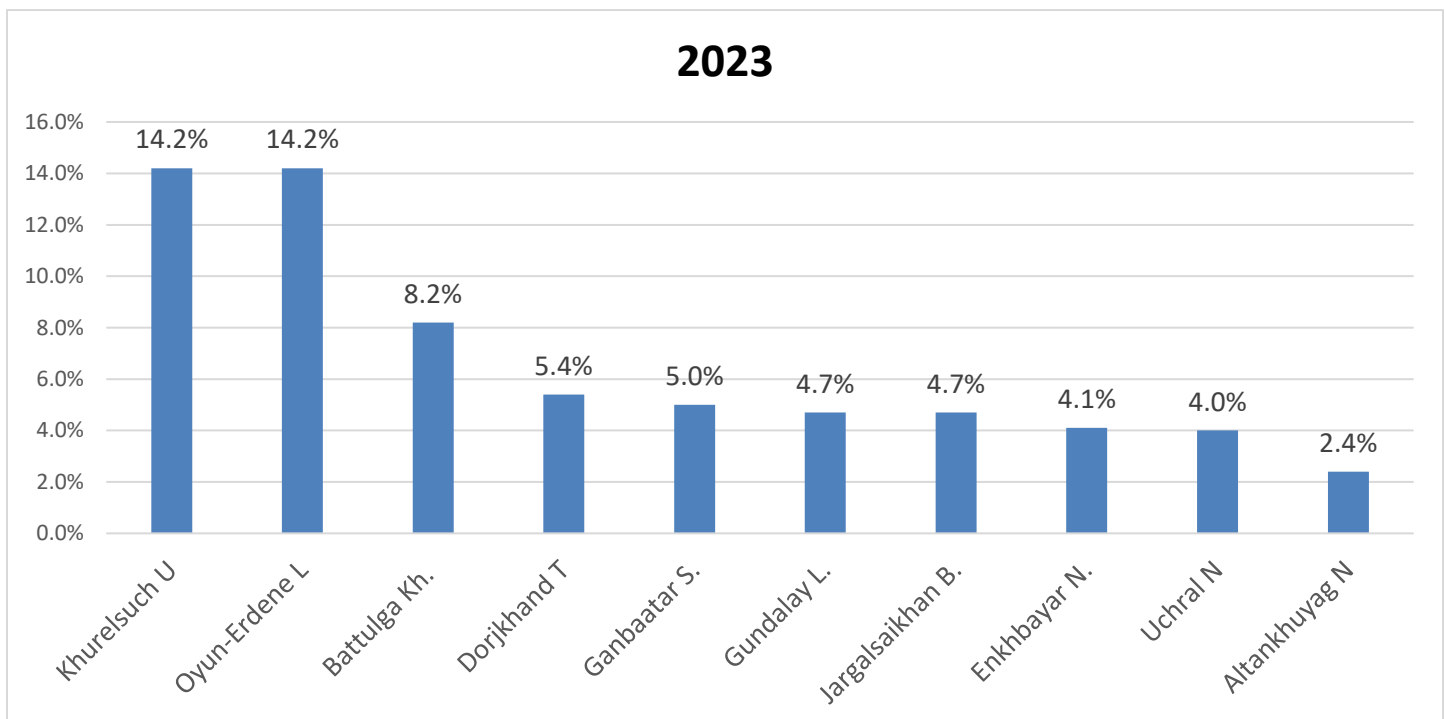
|                   | Ulaanbaatar | Countryside | Nationwide |
|-------------------|-------------|-------------|------------|
| • Right direction | 17.7%       | 27.4%       | 22.8%      |
| • Wrong direction | 59.1%       | 52.6%       | 55.7%      |
| (No answer)       | .6%         | .4%         | .5%        |
| (Don't know)      | 22.6%       | 19.6%       | 21.0%      |

**P8. What is your main source of information about politics?**

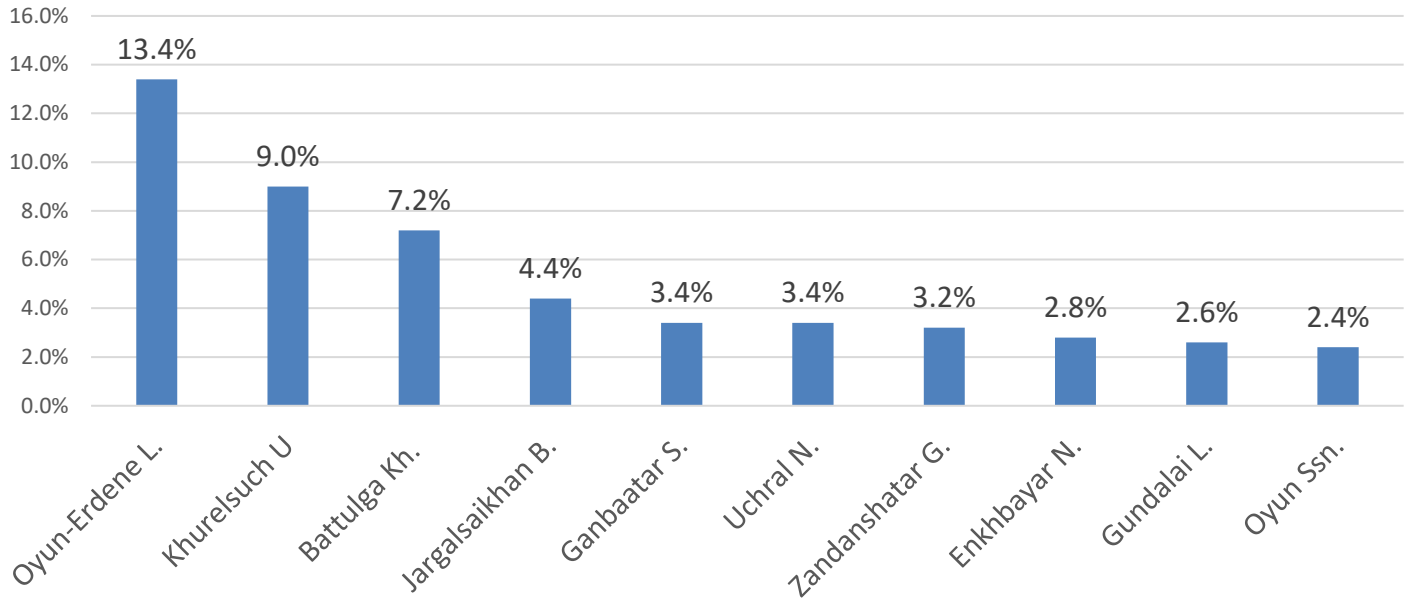
|                     | Ulaanbaatar | Countryside | Nationwide |
|---------------------|-------------|-------------|------------|
| TV                  | 49.4%       | 54.7%       | 52.2%      |
| Newspapers          | .2%         | .9%         | .6%        |
| Radio/FM            | .6%         | .4%         | .5%        |
| FB/Twitter ...      | 26.6%       | 26.8%       | 26.7%      |
| Internet, WEB sites | 19.1%       | 14.7%       | 16.8%      |
| Words of mouth      | 3.0%        | 1.1%        | 2.0%       |
| Other               | .4%         | .9%         | .7%        |
| (No answer)         | -           | -           | -          |
| (Don't know)        | .6%         | .4%         | .5%        |

**P9. “Of the prominent persons in the country, who would you like to name as those who, in your opinion, should play an important role in politics?”**

(No names were suggested, each respondent could mention up to three persons. Responses are listed here in a ranking order by percentage of cases. The cumulative percentage could be up to 300%.)



# 2024



# Elections

## EI1. "If elections were held tomorrow, would you participate?"

|              | Ulaanbaatar | Countryside | Nationwide |
|--------------|-------------|-------------|------------|
| ▪ "Yes"      | 83.6%       | 85.3%       | 84.5%      |
| ▪ "No"       | 15.3%       | 14.0%       | 14.6%      |
| (No answer)  | -           | -           | -          |
| (Don't know) | 1.1%        | .8%         | .9%        |

## EI2. "If Parliament Elections were held tomorrow, which party would you vote for?"

|   | Ulaanbaatar | Countryside | Nationwide |         |
|---|-------------|-------------|------------|---------|
|   |             |             | %          | Valid % |
| Mongolian People's Party                  | 17.7%       | 31.7%       | 25.1%      | 40.9    |
| Democratic Party                          | 14.3%       | 26.0%       | 20.5%      | 33.4    |
| Civic Will-Green Party                    | 1.7%        | 2.1%        | 1.9%       | 3.1     |
| National Coalition (Green Party, MNDP)    | 1.1%        | .8%         | .9%        | 1.5     |
| HUN Party                                 | 4.3%        | 6.0%        | 5.2%       | 8.5     |
| Republican Party                          | .9%         | .6%         | .7%        | 1.1     |
| United Party of Citizens' Participation   | 1.1%        | 2.3%        | 1.7%       | 2.8     |
| Truth and Right Party                     | .6%         | 3.2%        | 2.0%       | 3.3     |
| New United Coalition (Shine, Traditional) | 2.6%        | 2.1%        | 2.3%       | 3.7     |
| Civil Movement Party                      | .9%         | .9%         | .9%        | 1.5     |
| Other party (specify):                    | .4%         | -           | .2%        | .3      |
| Depends on candidates                     | 18.5%       | 3.0%        | 10.3%      |         |
| None                                      | 7.2%        | 2.1%        | 4.5%       |         |
| (No answer)                               | 6.6%        | 2.3%        | 4.3%       |         |
| (Don't know)                              | 22.3%       | 17.0%       | 19.5%      |         |

## EI3. "If it happens to you during Elections to choose between two candidates: a man and a woman, and if both have equal qualities, what will be a chance that you will vote for the woman?"

|                           | Ulaanbaatar | Countryside | Nationwide |
|---------------------------|-------------|-------------|------------|
| ▪ More likely             | 36.6%       | 38.7%       | 37.7%      |
| ▪ No difference           | 36.6%       | 39.8%       | 38.3%      |
| ▪ Less likely             | 24.0%       | 20.8%       | 22.3%      |
| (Don't know)/ (No answer) | 2.8%        | .8%         | 1.7%       |

## EI4. "In your opinion, is there enough representation of women in the Parliament?"

|              | Ulaanbaatar | Countryside | Nationwide |
|--------------|-------------|-------------|------------|
| ▪ "Yes"      | 32.3%       | 37.9%       | 35.3%      |
| ▪ "No"       | 65.1%       | 60.9%       | 62.9%      |
| (No answer)  | -           | -           | -          |
| (Don't know) | 2.6%        | 1.1%        | 1.8%       |

## Personal

### Pe1. How proud are you to be Mongolian?

|                     | Ulaanbaatar | Countryside | Nationwide |
|---------------------|-------------|-------------|------------|
| 5. Very proud       | 87.9%       | 92.5%       | 90.3%      |
| 6. Rather proud     | 10.2%       | 6.6%        | 8.3%       |
| 7. Not that proud   | 1.3%        | .8%         | 1.0%       |
| 8. Not proud at all | .6%         | .2%         | .4%        |
| (No answer)         | -           | -           | -          |
| (Don't know)        | -           | -           | -          |

### Pe2. How do you evaluate your nearest future?

|               | Ulaanbaatar | Countryside | Nationwide |
|---------------|-------------|-------------|------------|
| • Optimistic  | 90.6%       | 89.8%       | 90.2%      |
| • Pessimistic | 7.9%        | 8.9%        | 8.4%       |
| (No answer)   | -           | -           | -          |
| (Don't know)  | 1.5%        | 1.3%        | 1.4%       |

### Pe3. How is your present personal and family's standard of living?

|                          | Ulaanbaatar | Countryside | Nationwide |
|--------------------------|-------------|-------------|------------|
| • Very good              | 3.4%        | 1.1%        | 2.2%       |
| • Good                   | 21.1%       | 23.6%       | 22.4%      |
| • Partly good/partly bad | 66.4%       | 65.7%       | 66.0%      |
| • Bad                    | 7.9%        | 9.1%        | 8.5%       |
| • Very bad               | 1.3%        | .6%         | .9%        |
| (No answer)              | -           | -           | -          |
| (Don't know)             | -           | -           | -          |

### Pe4. How is your standard of living compared to the last year?

|              | Ulaanbaatar | Countryside | Nationwide |
|--------------|-------------|-------------|------------|
| • better     | 28.9%       | 27.9%       | 28.4%      |
| • the same   | 47.7%       | 54.2%       | 51.1%      |
| • worse      | 23.2%       | 17.9%       | 20.4%      |
| (No answer)  | -           | -           | -          |
| (Don't know) | .2%         | -           | .1%        |



**Pe5. How interested are you in politics?**

|                         | Ulaanbaatar | Countryside | Nationwide |
|-------------------------|-------------|-------------|------------|
| • very much interested  | 7.2%        | 4.7%        | 5.9%       |
| • interested            | 28.3%       | 33.2%       | 30.9%      |
| • somehow interested    | 26.0%       | 18.1%       | 21.8%      |
| • rather not interested | 20.4%       | 26.2%       | 23.5%      |
| • not interested        | 17.9%       | 17.7%       | 17.8%      |
| (No answer)             | -           | -           | -          |
| (Don't know)            | .2%         | -           | .1%        |

**Pe6. What do you think, does your future depend on your own achievements, the State, or on other forces (like churches, trade unions, firms, the press, TV/radio, communities, business relations), that could influence the economy?**

|                          | Ulaanbaatar | Countryside | Nationwide |
|--------------------------|-------------|-------------|------------|
| • Rather on myself       | 52.8%       | 54.9%       | 53.9%      |
| • Rather on the state    | 31.7%       | 33.4%       | 32.6%      |
| • Rather on other forces | 12.1%       | 10.9%       | 11.5%      |
| (No answer)              | -           | -           | -          |
| (Don't know)             | 3.4%        | .8%         | 2.0%       |

**Pe7. When comparing your life with the life of your parents, what would you say?**

|  | Ulaanbaatar | Countryside | Nationwide |
|--|-------------|-------------|------------|
| • My parents achieved much more than I will be able to           | 28.3%       | 29.2%       | 28.8%      |
| • There is no significant difference, our lives are almost equal | 28.9%       | 31.9%       | 30.5%      |
| • I will achieve much more than my parents                       | 39.1%       | 38.3%       | 38.7%      |
| (No answer)  | .6%         | -           | .3%        |
| (Don't know)   | 3.0%        | .6%         | 1.7%       |

**Pe8. Due to both just and unjust circumstances in a society, there are both winners and losers among the different social groups. In your opinion, to which group do you belong?**

|   | Ulaanbaatar | Countryside | Nationwide |
|---|-------------|-------------|------------|
| • I consider myself rather a loser                            | 40.0%       | 32.1%       | 35.8%      |
| • I consider myself rather a winner                           | 15.7%       | 20.4%       | 18.2%      |
| • Depending (sometimes I am a winner, sometimes I am a loser) | 39.6%       | 45.3%       | 42.6%      |
| (No answer)   | .4%         | -           | .2%        |
| (Don't know)  | 4.3%        | 2.3%        | 3.2%       |

**Pe9. In times of economic difficulty, some people depend on the government for assistance; others believe they can solve the problem by themselves. Do you expect help from the state in solving your problems?**

|  | <b>Ulaanbaatar</b> | <b>Countryside</b> | <b>Nationwide</b> |
|--|--------------------|--------------------|-------------------|
| • I do not need any help                       | 15.7%              | 15.7%              | 15.7%             |
| • I need help only to find a job               | 20.2%              | 20.9%              | 20.6%             |
| • I need financial support                     | 17.9%              | 23.8%              | 21.0%             |
| • I do not expect anything from the government | 44.5%              | 39.1%              | 41.6%             |
| (No answer)                                    | -                  | -                  | -                 |
| (Don't know)                                   | 1.7%               | .6%                | 1.1%              |

**Pe10. If the government fails to meet your expectations, what would you do? (Most important)**

|  | <b>Ulaanbaatar</b> | <b>Countryside</b> | <b>Nationwide</b> |
|--|--------------------|--------------------|-------------------|
| • I will go to court   | 2.6%               | 3.6%               | 3.1%              |
| • I will join street protests  | 13.6%              | 12.3%              | 12.9%             |
| • I will join/support civil organizations that can protect my rights | 18.3%              | 16.8%              | 17.5%             |
| • I will vote against the government in elections                    | 23.8%              | 21.7%              | 22.7%             |
| • I will join the opposition party                                   | 1.7%               | 2.8%               | 2.3%              |
| • Do nothing and wait for matters to improve                         | 34.0%              | 40.2%              | 37.3%             |
| (No answer)  |                    | .4%                | .2%               |
| (Don't know)   | 6.0%               | 2.3%               | 4.0%              |

# Global

## GI1. Which country is the best partner for Mongolia?

(Each respondent could mention up to two countries)

|                                   | 1 choice | 2 choice |
|-----------------------------------|----------|----------|
| • Russia                          | 58.7     | 10.6     |
| • China                           | 7.0      | 26.0     |
| • USA                             | 4.9      | 13.8     |
| • European countries <sup>1</sup> | 6.3      | 7.7      |
| • Japan                           | 12.6     | 15.5     |
| • South Korea                     | 6.0      | 14.7     |
| • Others                          | .3       | .4       |
| (No answer)                       | .1       | .5       |
| (Don't know)                      | 4.1      | 6.6      |
| Total                             | 100%     |          |

## GI2. Which country is the best partner for Mongolia?

Cumulative percentage, valid cases only.

|                      | Ulaanbaatar | Countryside | Nationwide |
|----------------------|-------------|-------------|------------|
| ▪ Russia             | 59.6%       | 77.9%       | 69.3%      |
| ▪ China              | 31.1%       | 34.7%       | 33.0%      |
| ▪ USA                | 22.1%       | 15.7%       | 18.7%      |
| ▪ European countries | 19.1%       | 9.4%        | 14.0%      |
| ▪ Japan              | 33.8%       | 23.0%       | 28.1%      |
| ▪ South Korea        | 20.4%       | 20.9%       | 20.7%      |
| ▪ Others             | .9%         | .6%         | .7%        |

## GI3. With which country's citizens are Mongolians in better communication and cooperation?

No names were suggested, each respondent could mention up to two countries.

|                                   | 1 choice | 2 choice |
|-----------------------------------|----------|----------|
| ▪ Russia                          | 32.4     | 15.9     |
| ▪ China                           | 14.6     | 17.3     |
| ▪ USA                             | 2.4      | 6.1      |
| ▪ European countries <sup>2</sup> | 3.4      | 5.2      |
| ▪ Japan                           | 7.6      | 13.6     |
| ▪ South Korea                     | 29.9     | 17.8     |
| ▪ Others                          | .1       | 1.2      |
| (No answer)                       | .6       | 9.8      |
| (Don't know)                      | 9.0      | 13.1     |
| Total                             | 100%     | 100%     |

<sup>1</sup>Includes all mentioned EU countries and the UK

<sup>2</sup>Includes all mentioned EU countries and the UK

### GI4. With which country's citizens are Mongolians in better communication and cooperation?

Cumulative percentage, valid cases only.

|                      | Ulaanbaatar | Countryside | Nationwide |
|----------------------|-------------|-------------|------------|
| ▪ Russia             | 41.9%       | 54.0%       | 48.3%      |
| ▪ China              | 31.5%       | 32.3%       | 31.9%      |
| ▪ USA                | 10.0%       | 7.2%        | 8.5%       |
| ▪ European countries | 11.5%       | 6.0%        | 8.6%       |
| ▪ Japan              | 24.9%       | 17.9%       | 21.2%      |
| ▪ South Korea        | 49.1%       | 46.4%       | 47.7%      |
| ▪ Others             | 2.1%        | .6%         | 1.3%       |

### GI5. The conflict between Ukraine and Russia has been going for more than two years and the world is facing a major crisis. Mongolia's official position is neutral and does not support either side. In your opinion, in this situation Mongolia:

|                        | Ulaanbaatar | Countryside | Nationwide |
|------------------------|-------------|-------------|------------|
| ▪ Must support Russia  | 18.7%       | 32.5%       | 26.0%      |
| ▪ Should stay neutral  | 74.3%       | 64.2%       | 68.9%      |
| ▪ Must support Ukraine | 3.0%        | 2.5%        | 2.7%       |
| ▪ (Don't know)         | 4.0%        | .9%         | 2.4%       |
| ▪ (No answer)          | -           | -           | -          |

### GI6. Who is the main culprit in this conflict?

|                            | Ulaanbaatar | Countryside | Nationwide |
|----------------------------|-------------|-------------|------------|
| ▪ Russian Federation       | 16.2%       | 12.8%       | 14.4%      |
| ▪ Ukraine                  | 14.7%       | 24.2%       | 19.7%      |
| ▪ Both Russia and Ukraine  | 23.8%       | 25.3%       | 24.6%      |
| ▪ the USA                  | 12.6%       | 10.0%       | 11.2%      |
| ▪ NATO (Western countries) | 11.5%       | 7.7%        | 9.5%       |
| ▪ Other                    | -           | .2%         | .1%        |
| ▪ (Don't know)             | 20.6%       | 19.6%       | 20.1%      |
| ▪ (No answer)              | .6%         | .2%         | .4%        |

### GI7. How will sanctions against Russia affect Mongolia?

|                             | Ulaanbaatar | Countryside | Nationwide |
|-----------------------------|-------------|-------------|------------|
| ▪ Negatively                | 41.7%       | 37.4%       | 39.4%      |
| ▪ Slightly negatively       | 40.2%       | 44.3%       | 42.4%      |
| ▪ It will not affect at all | 7.7%        | 8.7%        | 8.2%       |
| ▪ Slightly positively       | 2.3%        | 2.6%        | 2.5%       |
| ▪ Positively                | 1.7%        | 3.0%        | 2.4%       |
| ▪ (Don't know)              | 6.0%        | 4.0%        | 4.9%       |
| ▪ (No answer)               | .4%         | -           | .2%        |

**G18. If Mongolia face a major crisis, from which country will it be able to get support?**

|  | <b>Ulaanbaatar</b> | <b>Countryside</b> | <b>Nationwide</b> |
|--|--------------------|--------------------|-------------------|
| • Russian Federation                     | 35.1%              | 47.0%              | 41.4%             |
| • China                                  | 16.2%              | 12.1%              | 14.0%             |
| • European Union countries               | 1.9%               | 1.9%               | 1.9%              |
| • The USA                                | 2.3%               | 1.7%               | 2.0%              |
| • Japan                                  | 5.5%               | 3.6%               | 4.5%              |
| • Korea                                  | 2.1%               | 2.3%               | 2.2%              |
| • International institutions (as the UN) | 30.0%              | 26.4%              | 28.1%             |
| • Other                                  | -                  | .2%                | .1%               |
| • None will help                         | 1.3%               | .4%                | .8%               |
| • (Don't know)                           | 5.3%               | 4.5%               | 4.9%              |
| • (No answer)                            | .2%                | -                  | .1%               |

**G19. In your opinion, is the current world order fair or unfair?**

|                 | <b>Ulaanbaatar</b> | <b>Countryside</b> | <b>Nationwide</b> |
|-----------------|--------------------|--------------------|-------------------|
| ▪ It is fair    | 33.8%              | 27.5%              | 30.5%             |
| ▪ It's not fair | 52.3%              | 61.3%              | 57.1%             |
| ▪ (Don't know)  | 13.0%              | 10.6%              | 11.7%             |
| ▪ (No answer)   | .9%                | .6%                | .7%               |